

FIRST WYOMING CAPITAL

Breaking News



FIRST WYOMING
CAPITAL
205 Storey Blvd. Ste 100
Cheyenne, WY 82009

Name
Address
City, State, Zip

Congratulations First Wyoming Capital shareholders!

You've officially helped establish Wyoming's **first** domesticated life insurance company in **over 50 years!** June 24, 2011 is truly a historic date for the company and without your help and support none of it would be possible. That being said, we are now poised to deliver on another **promise** we made--finishing the public offering in a timely manner.

Currently we have raised **more than \$4,500,000** and are running ahead of schedule. This can be primarily attributed to that **Cowboy pride** which has spurred many to action. In addition, we have been blessed with more than **16 licensed agents** across our great state representing the towns of Cheyenne, Casper, Torrington, Pine Bluffs, Buffalo, Gillette, Claremont, Cody, Alva, Jackson, and Star Valley.

At this point there are a couple things you as a shareholder **need to know:**

- We will be making our **best effort** to contact everyone for an update prior to the end of the offering.
- While we will continue to send out paper mailers periodically, **email updates** may be used occasionally to keep postage costs down. With this in mind, please **adjust your email settings** accordingly so that you can receive up to the minute updates.
- www.firstwyomingcapital.com is available 24/7. Many of our shareholders have found this resource to be quite helpful.
- Although we now have a charter, **our focus** will remain on finishing the offering as quickly as possible. While agents are busy completing the offering, the home office will be readying our initial product to file with the department, preparing marketing materials, and setting up the system necessary to underwrite our product. **Our goal** is to begin marketing our initial product during the first quarter of next year.

Finally, I would like to extend a heartfelt **"thank you"** to everyone for your continued support and optimism regarding our venture. As always feel free to call me personally at 432-4034 if there is anything I can do for you.

Regards,



Timothy M. Vetter
CEO



State of Wyoming

Department of Insurance

CERTIFICATE OF AUTHORITY

June 24, 2011

It Is Hereby Certified that **First Wyoming Life Insurance Company**, organized under the laws of Wyoming and whose principal office is located at 205 Storey Boulevard, Suite 100, Cheyenne, Wyoming 82009, has complied with all applicable laws of this state and is hereby authorized to transact business as an insurer, limited to the following types of insurance and coverage as defined by the Wyoming Insurance Code:

Life, including Annuities

This Certificate of Authority shall remain continuously in force as long as the insurer is entitled thereto under the laws of this state; subject to the requirement that the insurer make timely payment of all fees and taxes and make due filing of its Annual Statements.

In Testimony Whereof, I have hereunto set my hand and affixed my seal of office, at the City of Cheyenne, the day and year first above written.




Kenneth G. Vines, Insurance Commissioner

*Copy of First Wyoming Life's
Certificate of Authority Dated June 24, 2011*