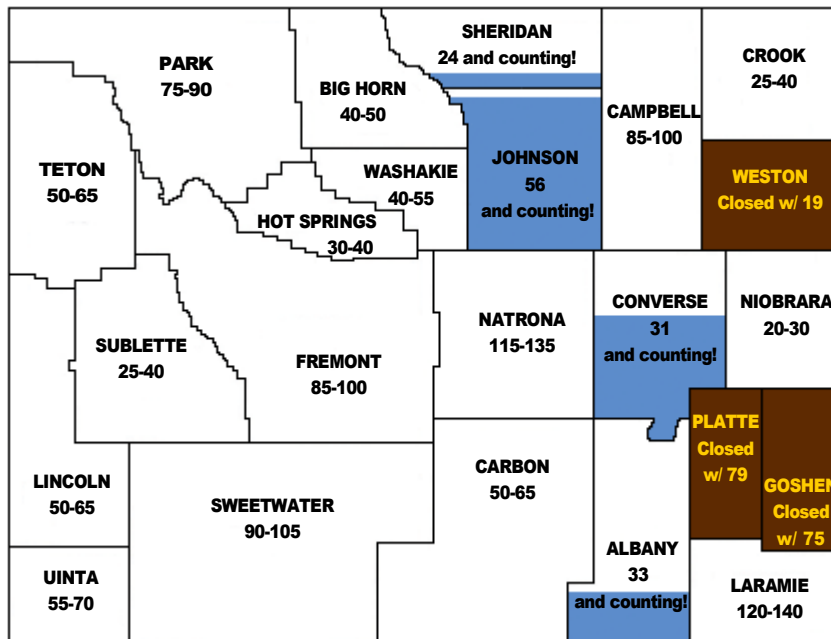


First Wyoming Capital
 205 Storey Blvd. Ste 100
 Cheyenne, WY 82009

Name
 Address
 City, State, zip



FIRST WYOMING CAPITAL



Legend

- Closed County
- Active County
- Unopened County

*Goal for number of shareholders is listed with unopened counties.

Well on our way to reaching
 our goal in every county
 across the state!

\$1,500,000 Goal Reached!



FIRST WYOMING CAPITAL

Dear First Wyoming Capital Shareholder,

It is my pleasure to report to you that we have recently surpassed the \$1,500,000 mark in the public offering. This is a significant hurdle to cross not only because it represents 20% of the entire \$7,500,000 we registered to raise, but it is also the minimum amount required by the Wyoming Insurance Department for a life insurance charter.

With this in mind, I am pleased to say that our conversations with the insurance department have been fruitful up to this point, and we are hopeful to have our charter in hand some time during the first half of next year.

In the meantime, we will be making our way across the state to accomplish our goal of raising \$7,500,000, and to place shareholders in all 23 counties who will have a vested financial interest in seeing us grow and succeed.

If for any reason you need to contact us, please call 432-4034 or email me at tvetter@firstwyomingcapital.com

Thank you so much for all your help as we strive to make this dream a reality!

Sincerely,

A handwritten signature in blue ink, appearing to read 'Tim. A.', with a stylized flourish extending to the left.

Timothy M. Vetter
CEO